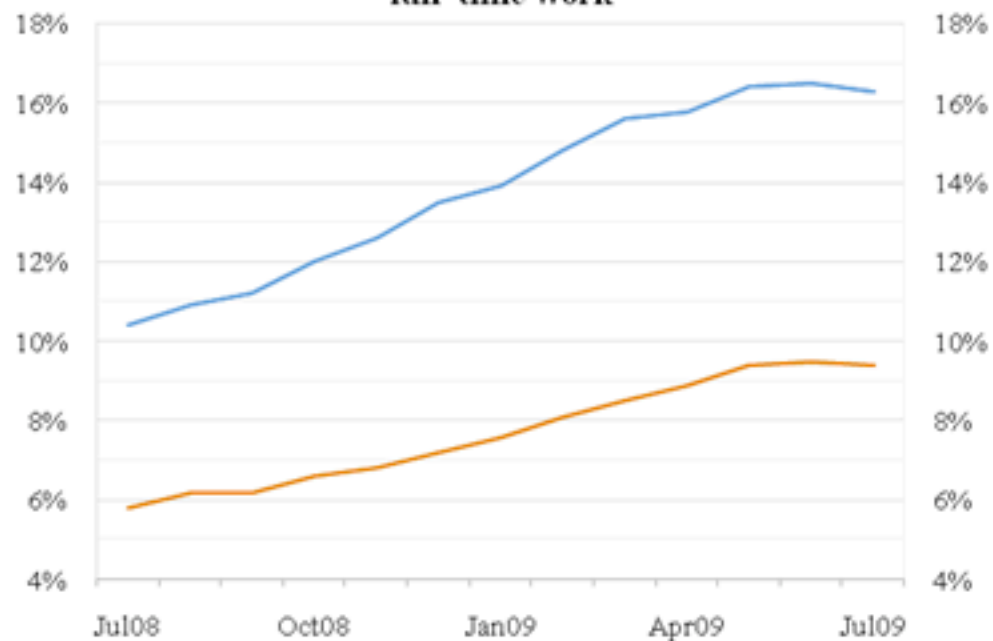


# Insights into Unemployment in the United States

## Trends

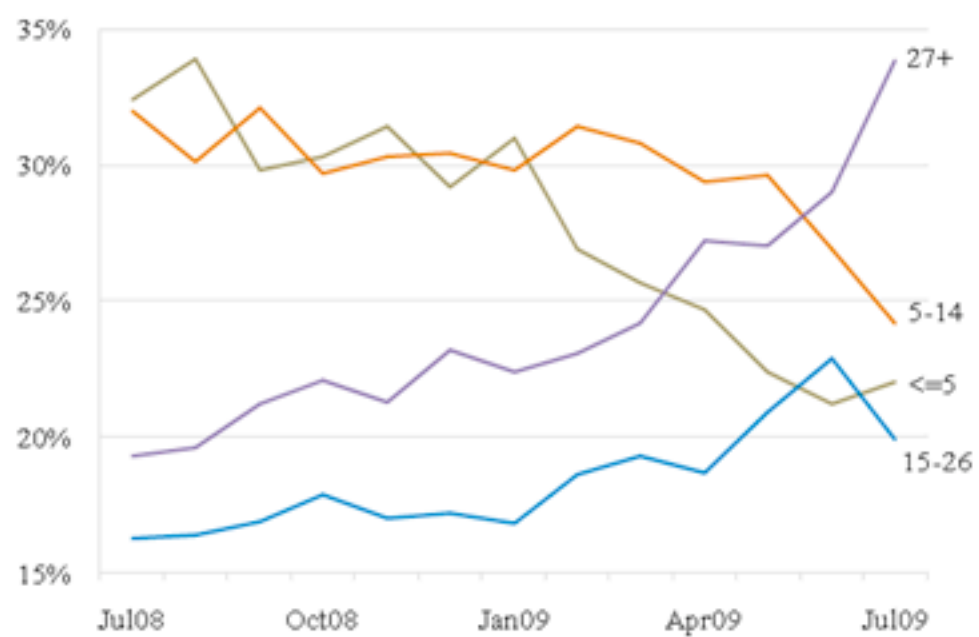
Orange line is "official" rate, blue line includes discouraged and part-time workers unable to find full-time work



### 1, 3, 6 month change in Unemployment Rate from prior period (diffusion index)

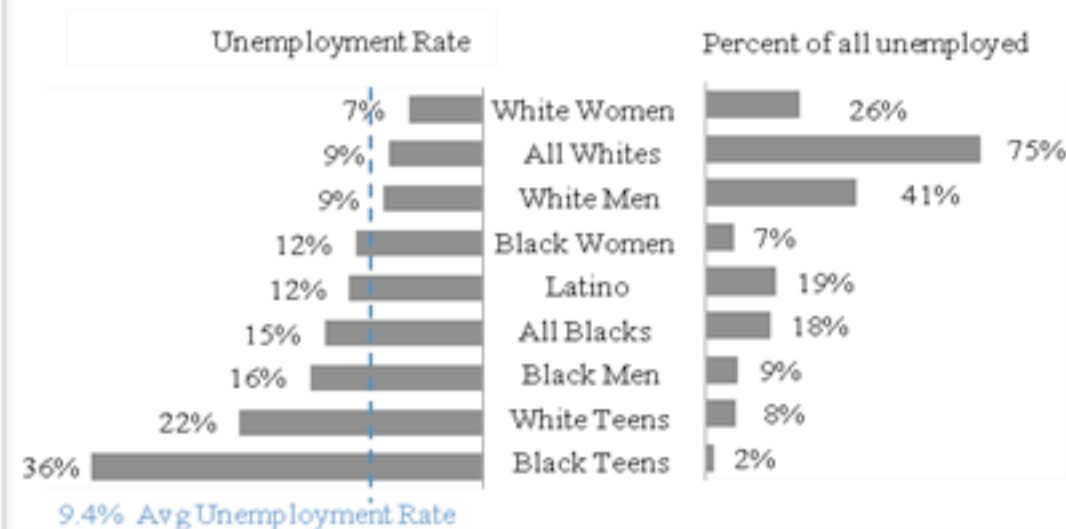


### Percentage of total unemployed by duration of unemployment, in weeks



## Demographics as of July 2009

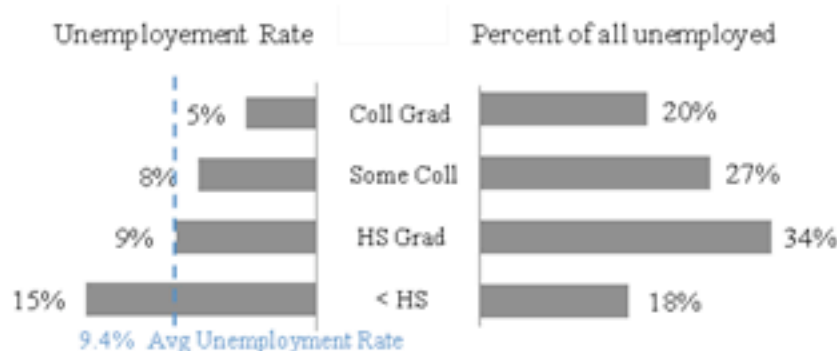
### By Ethnicity and Age Group



### By Age Group



### By Highest level of Education



## Counting the millions of unemployed

### How many and for how long?

# weeks	Last 12 months	Jul08	Jul09*	YoY%	Jun09*	MoM%
<=5		2.9MM	3.2MM	12%	3.2MM	1%
5-14		2.9MM	3.6MM	25%	4.0MM	-13%
15-26		1.5MM	2.9MM	101%	3.5MM	-16%
27+		1.7MM	5.0MM	189%	4.4MM	13%
Total		8.9MM	14.6MM	64%	15.1MM	-3%

Segment	Rate last 12 months	Jun08	Jul09*	YoY%	Jun09*	MoM%
Married Men		1.5MM	3.3MM	107%	3.3MM	0%
Married Women		1.3MM	2.0MM	60%	2.1MM	-4%
Women, family heads**		.8MM	1.3MM	54%	1.2MM	8%
Full-time workers		7.4MM	12.7MM	71%	1.3MM	-2%
Part-time workers		1.5MM	1.8MM	18%	1.7MM	3%

## Leading Indicators

### The Underemployed-taking part time work for economic reasons

MoM% change last 12 months	Jul08	Jul09*	YoY%	Jun09*	MoM%
	5.7MM	8.6MM	52%	8.8MM	-2.3%

### Temporary Worker Trends

MoM% change last 12 months	Jul08	Jul09*	YoY%	Jun09*	MoM%
	2.3MM	1.7MM	-26%	1.7MM	-0.6%

### Job Quitter Trends

MoM% change last 12 months	Jul08	Jul09*	YoY%	Jun09*	MoM%
	875k	885k	1%	822k	7.7%

### Index trend of weekly hours worked

Sector	Last 6 months trend	↑ or ↓
Total private-Total private		
Goods-producing		
Mining and logging		●
Construction-Construction		●
Manufacturing		
Durable goods		
Wood products		
Nonmetallic mineral products		●
Primary metals		
Fabricated metal products		
Machinery		●
Computer and electronic products		
Electrical equipment and appliances		●
Transportation equipment		●
Motor vehicles and parts		●
Furniture and related products		
Miscellaneous manufacturing		
Nondurable goods		
Food manufacturing		
Beverages and tobacco products		
Textile mills		
Textile product mills		
Apparel		●
Leather and allied products		●
Paper and paper products		
Printing and related support activities		
Petroleum and coal products		●
Chemicals		
Plastics and rubber products		
Private service-providing...		
Trade, transportation, and utilities		
Wholesale trade		
Retail trade		
Transportation and warehousing		●
Utilities		
Information		
Financial activities		
Professional and business services		
Education and health services		
Leisure and hospitality		
Other services		

most recent MoM% DOWN over 1% = ●  
most recent MoM% UP over 1% = ●

data in this report came from www.bls.gov, are seasonally adjusted, and as of Jul09

\* indicates preliminary data from the bureau of labor statistics

\*\* not seasonally adjusted